

Debtor name JLF 114 Liberty LLC

United States Bankruptcy Court for the:
Southern District of New York, Manhattan Division

Case number (if known): 18-10608

☐ Check if this is an amended filing

Official Form 206A/B

Schedule A/B: Assets — Real and Personal Property

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents

1. Does the debtor have any cash or cash equivalents?

- ☐ No. Go to Part 2.
- ☒ Yes. Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor

Current value of debtor's interest

2. Cash on hand

3. Checking, savings, money market, or financial brokerage accounts (Identify all)

| Name of institution (bank or brokerage firm) | Type of account | Last 4 digits of account number | Current value of debtor's interest |
|--|------------------|---------------------------------|------------------------------------|
| 3.1 Case | Checking account | 6097 | \$245.00 |

4. Other cash equivalents (Identify all)

Name of institution (bank or brokerage firm)
None

5. Total of Part 1

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$245.00

Part 2: Deposits and prepayments

6. Does the debtor have any deposits or prepayments?

- ☒ No. Go to Part 3.
- ☐ Yes. Fill in the information below.

Current value of debtor's interest

7. Deposits, including security deposits and utility deposits

Description, including name of holder of deposit

None

8. Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent

Description, including name of holder of prepayment

None

9. Total of Part 2.

Add lines 7 through 8. Copy the total to line 81.

Part 3: Accounts receivable

10. Does the debtor have any accounts receivable?

☒ No. Go to Part 4.

☐ Yes. Fill in the information below.

Current value of debtor's
interest

11. Accounts Receivable

11a. 90 days old or less: \$0.00 - \$0.00 = → \$0.00
face amount doubtful or uncollectible accounts

11b. Over 90 days old: \$0.00 - \$0.00 = → \$0.00
face amount doubtful or uncollectible accounts

12. Total of Part 3

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

Part 4: Investments

13. Does the debtor own any investments?

- ☒ No. Go to Part 5.
☐ Yes. Fill in the information below.

| Valuation method used for current value | Current value of debtor's interest |
|--|---------------------------------------|
|--|---------------------------------------|

14. Mutual funds or publicly traded stocks not included in Part 1

Name of fund or stock:

None

15. Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or join venture

Name of entity: % of ownership:

None

16. Government bonds, corporate bonds, and other negotiable and non-negotiable instruments not included in Part 1

Describe:

None

17. Total of Part 4

Add lines 14 through 16. Copy the total to line 83.

Part 5: Inventory, excluding agriculture assets

18. Does the debtor own any inventory (excluding agriculture assets)?

- ☒ No. Go to Part 6.
☐ Yes. Fill in the information below.

| General description | Date of the last physical inventory | Net book value of debtor's interest (Where available) | Valuation method used for current value | Current value of debtor's interest |
|---------------------|--|---|--|---------------------------------------|
|---------------------|--|---|--|---------------------------------------|

19. Raw materials
20. Work in progress
21. Finished goods, including goods held for resale
22. Other inventory or supplies

23. **Total of Part 5**

Add lines 19 through 22. Copy the total to line 84.

24. **Is any of the property listed in Part 5 perishable?**

☒ No

☐ Yes

25. **Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?**

☒ No

☐ Yes

26. **Has any of the property listed in Part 5 been appraised by a professional within the last year?**

☒ No

☐ Yes

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)

27. **Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?**

☒ No. Go to Part 7.

☐ Yes. Fill in the information below.

General description

**Net book value of
debtor's interest**
(Where available)

**Valuation method used
for current value**

**Current value of
debtor's interest**

28. **Crops—either planted or harvested**

None

29. **Farm animals** *Examples: Livestock, poultry, farm-raised fish*

None

30. **Farm machinery and equipment** (Other than titled motor vehicles)

None

31. **Farm and fishing supplies, chemicals, and feed**

None

32. **Other farming and fishing-related property not already listed in Part 6**

None

33. **Total of Part 6**

Add lines 28 through 32. Copy the total to line 85.

34. **Is the debtor a member of an agricultural cooperative?**

☒ No

☐ Yes. Is any of the debtor's property stored at the cooperative?

☐ No

☐ Yes

35. **Has any of the property listed in Part 6 been purchased within 20 days before the bankruptcy was filed?**

☒ No

☐ Yes

36. **Is a depreciation schedule available for any of the property listed in Part 6?**

☒ No

☐ Yes

37. Has any of the property listed in Part 6 been appraised by a professional within the last year?

- ☒ No
☐ Yes

Part 7: Office furniture, fixtures, and equipment; and collectibles

38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?

- ☒ No. Go to Part 8.
☐ Yes. Fill in the information below.

| General description | Net book value of debtor's interest (Where available) | Valuation method used for current value | Current value of debtor's interest |
|---------------------|---|---|------------------------------------|
|---------------------|---|---|------------------------------------|

39. Office furniture

40. Office fixtures

41. Office equipment, including all computer equipment and communication systems equipment and software

42. Collectibles Examples: Antiques and figurines; paintings, prints or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles

None

43. Total of Part 7

Add lines 39 through 42. Copy the total to line 86.

44. Is a depreciation schedule available for any of the property listed in Part 7?

- ☒ No
☐ Yes

45. Has any of the property listed in Part 7 been appraised by a professional within the last year?

- ☒ No
☐ Yes

Part 8: Machinery, equipment, and vehicles

46. Does the debtor own or lease any machinery, equipment, or vehicles?

- ☒ No. Go to Part 9.
☐ Yes. Fill in the information below.

| General description | Net book value of debtor's interest (Where available) | Valuation method used for current value | Current value of debtor's interest |
|---------------------|---|---|------------------------------------|
|---------------------|---|---|------------------------------------|

Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)

47. Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles

None

48. Watercraft, trailers, motors, and related accesories Examples: Boats trailers, motors, floating homes, personal watercraft, and fishing vesels

None

49. Aircraft and accesories

None

50. **Other machinery, fixtures, and equipment (excluding farm machinery and equipment)**

None

51. **Total of Part 8**

Add lines 47 through 50. Copy the total to line 87.

Part 9: Real Property

52. **Is a depreciation schedule available for any of the property listed in Part 8?**

☒ No

☐ Yes

53. **Has any of the property listed in Part 8 been appraised by a professional within the last year?**

☒ No

☐ Yes

54. **Does the debtor own or lease any real property?**

☐ No. Go to Part 10.

☒ Yes. Fill in the information below.

55. **Any building, other improved real estate, or land which the debtor owns or in which the debtor has interest**

Description and location of property

Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment, or office building), if available.

Nature and extent of debtor's interest in property

Net book value of debtor's interest (Where available)

Valuation method used for current value

Current value of debtor's interest

| | | | | | |
|------|-----------------------------------|-------------------|------------------|-----------------------|-----------------------|
| 55.1 | <u>114 Liberty Street, Apt. 8</u> | <u>Fee Simple</u> | <u>(Unknown)</u> | <u>Purchase Offer</u> | <u>\$7,100,000.00</u> |
|------|-----------------------------------|-------------------|------------------|-----------------------|-----------------------|

56. **Total of Part 9**

Add the current value on lines 55.1 through 55.6 and entries from any addition sheets. Copy the total to line 88.

\$7,100,000.00

57. **Is a depreciation schedule available for any of the property listed in Part 8?**

☒ No

☐ Yes

58. **Has any of the property listed in Part 9 been appraised by a professional within the last year?**

☐ No

☒ Yes

Part 10: Intangibles and Intellectual Property

59. **Does the debtor own or lease any office machinery, equipment, and vehicles?**

☒ No. Go to Part 11.

☐ Yes. Fill in the information below.

| General description | Net book value of debtor's interest (Where available) | Valuation method used for current value | Current value of debtor's interest |
|---|--|---|---|
| 60. Patents, copyrights, trademarks, and trade secrets <u>None</u> | | | |
| 61. Internet domain names and websites <u>None</u> | | | |
| 62. Licenses, franchises, and royalties <u>None</u> | | | |
| 63. Customer lists, mailing lists, or other compilations <u>None</u> | | | |
| 64. Other intangibles, or intellectual property <u>None</u> | | | |
| 65. Goodwill <u>None</u> | | | |
| 66. Total of Part 10 Add lines 60 through 65. Copy the total to line 89. | | | |
| 67. Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 107)? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | | | |
| 68. Is there an amortization or other similar schedule available for any of the property listed in Part 10? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | | | |
| 69. Has any of the property listed in Part 10 been appraised by a professional within the last year? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes | | | |
| Part 11: All other assets | | | |
| 70. Does the debtor own any other assets that have not yet been reported on this form? <input checked="" type="checkbox"/> No. Go to Part 12. <input type="checkbox"/> Yes. Fill in the information below. | | | |
| | | | Current value of debtor's interest |
| 71. Notes receivable Description (include name of obligor) <u>None</u> | | | |
| 72. Tax refunds and unused net operating losses (NOLs) Description (for example, federal, state, local) <u>None</u> | | | |
| 73. Interests in insurance policies or annuities <u>None</u> | | | |
| 74. Causes of action against third parties (whether or not a lawsuit has been filed) <u>None</u> | | | |

75. **Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims**

None

76. **Trusts, equitable or future interests in property**

None

77. **Other property of any kind not already listed** *Examples: Season tickets, country club membership*

None

78. **Total of Part 11**

Add lines 71 through 77. Copy the total to line 90.

79. **Has any of the property listed in Part 11 been appraised by a professional within the last year?**

☒ No

☐ Yes

Part 12: Summary

In Part 12 copy all of the totals from the earlier parts of the form.

| Type of property | Current value of personal property | Current value of real property |
|--|------------------------------------|--------------------------------|
| 80. Cash, cash equivalents, and financial assets. <i>Copy line 5, Part 1.</i> | <u>\$245.00</u> | |
| 81. Deposits and prepayments. <i>Copy line 9, Part 2.</i> | <u></u> | |
| 82. Accounts receivable. <i>Copy line 12, Part 3.</i> | <u></u> | |
| 83. Investments. <i>Copy line 17, Part 4.</i> | <u></u> | |
| 84. Inventory. <i>Copy line 23, Part 5.</i> | <u></u> | |
| 85. Farming and fishing-related assets. <i>Copy line 33, Part 6.</i> | <u></u> | |
| 86. Office furniture, fixtures, and equipment; and collectibles. <i>Copy line 43, Part 7.</i> | <u></u> | |
| 87. Machinery, equipment, and vehicles. <i>Copy line 51, Part 8.</i> | <u></u> | |
| 88. Real property. <i>Copy line 56, Part 9.....</i> → | | <u>\$7,100,000.00</u> |
| 89. Intangibles and intellectual property. <i>Copy line 66, Part 10.</i> | <u></u> | |
| 90. All other assets. <i>Copy line 78, Part 11.</i> | <u>+</u> | |

Name

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91. **Total.** Add lines 80 through 90 for each column... 91a.

\$245.00

+ 91b.

\$7,100,000.00

92. **Total of all property on Schedule A/B.** Lines 91a + 91b = 92.

\$7,100,245.00

Debtor name JLF 114 Liberty LLC

United States Bankruptcy Court for the:
Southern District of New York, Manhattan Division

Case number (if known): 18-10608

☐ Check if this is an amended filing

Official Form 206D

Schedule D: Creditors Who Have Claims Secured by Property

12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

- ☐ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- ☒ Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

| Column A | Column B |
|---|--|
| Amount of claim Do not deduct the value of collateral. | Value of collateral that supports this claim |
| <u>\$22,962.00</u> | <u>\$7,100,000.00</u> |

2.1 Creditor's name

114 Liberty Street Condominium

Describe debtor's property that is subject to a lien

114 Liberty Street, Apt. 8
114 Liberty Street New York, NY 10006

Creditor's mailing address

c/o the Andrews Organization

Describe the lien

Statutory

PO Box 20206

Is the creditor an insider or related party?

☒ No

Newark, NJ 07101

☐ Yes.

Creditor's email address, if known

Is anyone else liable on this claim?

☒ No

Date debt was incurred

☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H).

Last 4 digits of account number

As of the petition filing date, the claim is:

Check all that apply.

☐ Contingent

☐ Unliquidated

☒ Disputed

Do multiple creditors have an interest in the same property?

☐ No.

☒ Yes. Specify each creditor, including this creditor, and its relative priority.

1) CREIF Lender, LLC

2) CapFlow Funding Group Managers, LLC

3) **114 Liberty Street Condominium**

4) Internal Revenue Service

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.

\$7,322,962.00

Part 1: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column A

Amount of claim
Do not deduct the
value of collateral.

Column B

**Value of collateral
that supports this
claim**

| | | | |
|---|---|---------------------|-----------------------|
| 2.2 Creditor's name <u>CapFlow Funding Group Managers, LLC</u> Creditor's mailing address <u>201 Route 17 North Ste. 805</u> <u>Rutherford, NJ 07070</u> Creditor's email address, if known <hr/> Date debt was incurred _____ Last 4 digits of account number _____ Do multiple creditors have an interest in the same property? <input type="checkbox"/> No. <input checked="" type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. <input checked="" type="checkbox"/> Yes. The relative priority of creditors is specified on lines <u>2.1</u> | Describe debtor's property that is subject to a lien <u>114 Liberty Street, Apt. 8</u> <u>114 Liberty Street New York, NY 10006</u> Describe the lien <u>Second Position Mortgage</u> Is the creditor an insider or related party? <input checked="" type="checkbox"/> No. <input type="checkbox"/> Yes. Is anyone else liable on this claim? <input type="checkbox"/> No. <input checked="" type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H). As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed | <u>\$175,000.00</u> | <u>\$7,100,000.00</u> |
|---|---|---------------------|-----------------------|

| | | | |
|---|--|-----------------------|-----------------------|
| 2.3 Creditor's name <u>CREIF Lender, LLC</u> Creditor's mailing address <u>c/o Castellan Holdings</u> <u>1841 Broadway Ste. 811</u> <u>New York, NY 10023</u> Creditor's email address, if known <hr/> Date debt was incurred _____ Last 4 digits of account number _____ Do multiple creditors have an interest in the same property? <input type="checkbox"/> No. <input checked="" type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. <input checked="" type="checkbox"/> Yes. The relative priority of creditors is specified on lines <u>2.1</u> | Describe debtor's property that is subject to a lien <u>114 Liberty Street, Apt. 8</u> <u>114 Liberty Street New York, NY 10006</u> Describe the lien <u>Mortgage</u> Is the creditor an insider or related party? <input checked="" type="checkbox"/> No. <input type="checkbox"/> Yes. Is anyone else liable on this claim? <input type="checkbox"/> No. <input checked="" type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H). As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed | <u>\$6,800,000.00</u> | <u>\$7,100,000.00</u> |
|---|--|-----------------------|-----------------------|

Part 1: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column A

Amount of claim
Do not deduct the value of collateral.

Column B

Value of collateral that supports this claim

2.4

Creditor's name

Internal Revenue Service

Describe debtor's property that is subject to a lien

114 Liberty Street, Apt. 8
114 Liberty Street New York, NY 10006

\$325,000.00

\$7,100,000.00

Creditor's mailing address

Centralized Insolvency Operation

Describe the lien

Post Office Box 7346

Philadelphia, PA 19101

Is the creditor an insider or related party?☒ No☐ Yes.**Creditor's email address, if known****Is anyone else liable on this claim?**☒ No☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H).**Date debt was incurred** _____**Last 4 digits of account number** _____**As of the petition filing date, the claim is:**

Check all that apply.

☐ Contingent☐ Unliquidated☐ Disputed**Do multiple creditors have an interest in the same property?**☐ No.☒ Yes. Have you already specified the relative priority?☐ No. Specify each creditor, including this creditor, and its relative priority.☒ Yes. The relative priority of creditors is specified on lines 2.1

Part 2: List Others to Be Notified for a Debt Already Listed in Part 1

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

| Name and address | On which line in Part 1 did you enter the related creditor? | Last 4 digits of account number for this entity |
|--------------------------------------|---|---|
| Martini Law, LLC | Line <u>2.2</u> | ____ _ |
| Attn: Robert Martini, Esq. | | |
| 11 Harristown Road | | |
| Glen Rock, NJ 07452 | | |
| Goldberg Weprin Finkel Goldstein LLP | Line <u>2.3</u> | ____ _ |
| Attn: Kevin Nash, Esq. | | |
| 1501 Broadway, 22nd Floor | | |
| New York, NY 10036 | | |

Debtor name JLF 114 Liberty LLC

United States Bankruptcy Court for the:

Southern District of New York, Manhattan DivisionCase number (if known): 18-10608☐ Check if this is an
amended filing

Official Form 206E/F

Schedule E/F: Creditors Who Have Unsecured Claims

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List Creditors Who Have Secured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507)

☒ No. Go to Part 2.☐ Yes. Go to line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

Total claim

Priority amount

2.1 Priority creditor's name and mailing address

As of the petition filing date, the claim is:

Check all that apply.

☐ Contingent☐ Unliquidated☐ Disputed

Basis for the claim:

Date or dates debt was incurred

Last 4 digits of account
number _ _ _ _Specify Code subsection of PRIORITY unsecured
claim: 11 U.S.C. § 507(a) _ _ _

As of the petition filing date, the claim is:

Check all that apply.

☐ Contingent☐ Unliquidated☐ Disputed

Basis for the claim:

Date or dates debt was incurred

Last 4 digits of account
number _ _ _ _Specify Code subsection of PRIORITY unsecured
claim: 11 U.S.C. § 507(a) _ _ _

Is the claim subject to offset?

☐ No☐ Yes

2.2 Priority creditor's name and mailing address

As of the petition filing date, the claim is:

Check all that apply.

☐ Contingent☐ Unliquidated☐ Disputed

Basis for the claim:

Date or dates debt was incurred

Last 4 digits of account
number _ _ _ _Specify Code subsection of PRIORITY unsecured
claim: 11 U.S.C. § 507(a) _ _ _

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

- 3. List in alphabetical order all of the creditors with nonpriority unsecured claims.** If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

| | | | Amount of claim |
|-----|---|---|-----------------|
| 3.1 | Nonpriority creditor's name and mailing address | As of the petition filing date, the claim is: | |
| | | Check all that apply. | |
| | | <input type="checkbox"/> Contingent | |
| | | <input type="checkbox"/> Unliquidated | |
| | | <input type="checkbox"/> Disputed | |
| | Basis for the claim: | | |
| | Date or dates debt was incurred | Is the claim subject to offset? | |
| | Last 4 digits of account number | <input type="checkbox"/> No | |
| | | <input type="checkbox"/> Yes | |
| 3.2 | Nonpriority creditor's name and mailing address | As of the petition filing date, the claim is: | |
| | | Check all that apply. | |
| | | <input type="checkbox"/> Contingent | |
| | | <input type="checkbox"/> Unliquidated | |
| | | <input type="checkbox"/> Disputed | |
| | Basis for the claim: | | |
| | Date or dates debt was incurred | Is the claim subject to offset? | |
| | Last 4 digits of account number | <input type="checkbox"/> No | |
| | | <input type="checkbox"/> Yes | |
| 3.3 | Nonpriority creditor's name and mailing address | As of the petition filing date, the claim is: | |
| | | Check all that apply. | |
| | | <input type="checkbox"/> Contingent | |
| | | <input type="checkbox"/> Unliquidated | |
| | | <input type="checkbox"/> Disputed | |
| | Basis for the claim: | | |
| | Date or dates debt was incurred | Is the claim subject to offset? | |
| | Last 4 digits of account number | <input type="checkbox"/> No | |
| | | <input type="checkbox"/> Yes | |
| 3.4 | Nonpriority creditor's name and mailing address | As of the petition filing date, the claim is: | |
| | | Check all that apply. | |
| | | <input type="checkbox"/> Contingent | |
| | | <input type="checkbox"/> Unliquidated | |
| | | <input type="checkbox"/> Disputed | |
| | Basis for the claim: | | |
| | Date or dates debt was incurred | Is the claim subject to offset? | |
| | Last 4 digits of account number | <input type="checkbox"/> No | |
| | | <input type="checkbox"/> Yes | |
| 3.5 | Nonpriority creditor's name and mailing address | As of the petition filing date, the claim is: | |
| | | Check all that apply. | |
| | | <input type="checkbox"/> Contingent | |
| | | <input type="checkbox"/> Unliquidated | |
| | | <input type="checkbox"/> Disputed | |
| | Basis for the claim: | | |
| | Date or dates debt was incurred | Is the claim subject to offset? | |
| | Last 4 digits of account number | <input type="checkbox"/> No | |
| | | <input type="checkbox"/> Yes | |

Part 4:

Total Amounts of the Priority and Nonpriority Unsecured Claims

5.

Add the amounts of priority and nonpriority unsecured claims.

| | | | |
|-----|---|------------------------|-------------------------------|
| | | Total of claim amounts | |
| 5a. | Total claims from Part 1 | 5a. | <div>\$0.00</div> |
| 5b. | Total claims from Part 2 | 5b. | <div><div>+</div>\$0.00</div> |
| 5c. | Total of Parts 1 and 2 Lines 5a + 5b = 5c. | 5c. | <div>\$0.00</div> |

Fill in this information to identify the case:

Debtor name JLF 114 Liberty LLC

United States Bankruptcy Court for the:

Southern District of New York, Manhattan DivisionCase number (if known): 18-10608Chapter 11☐ Check if this is an amended filing

Official Form 206G

Schedule G: Executory Contracts and Unexpired Leases

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, numbering the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

☐ No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form.☒ Yes. Fill in all of the information below even if the contracts or leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

| | | | |
|-----|---|--------------------------|-----------------------------------|
| 2.1 | State what the contract or lease is for and the nature of the debtor's interest | <u>Residential Lease</u> | <u>Fernandez, James and Laura</u> |
| | State the term remaining | | <u>114 Liberty Street</u> |
| | List the contract number of any government contract | | <u>New York, NY 10006</u> |
| 2.2 | State what the contract or lease is for and the nature of the debtor's interest | | |
| | State the term remaining | | |
| | List the contract number of any government contract | | |
| 2.3 | State what the contract or lease is for and the nature of the debtor's interest | | |
| | State the term remaining | | |
| | List the contract number of any government contract | | |
| 2.4 | State what the contract or lease is for and the nature of the debtor's interest | | |
| | State the term remaining | | |
| | List the contract number of any government contract | | |
| 2.5 | State what the contract or lease is for and the nature of the debtor's interest | | |
| | State the term remaining | | |
| | List the contract number of any government contract | | |

Debtor name JLF 114 Liberty LLC

United States Bankruptcy Court for the:
Southern District of New York, Manhattan Division

Case number (if known): 18-10608

☐ Check if this is an amended filing

Official Form 206H

Schedule H: Codebtors

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Does the debtor have any codebtors?

☐ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.

☒ Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, **Schedules D-G**. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

| Column 1: Codebtor | | | Column 2: Creditor | |
|-------------------------------------|--|--|--|---|
| Name | Mailing Address | | Name | Check all schedules that apply: |
| 2.1 <u>Fernandez, James Andrew</u> | <u>114 Liberty Street Apt. 8</u> Street <u>New York, NY 10006</u> City State ZIP Code | | <u>CREIF Lender, LLC</u> | <input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G |
| | | | <u>CapFlow Funding Group Managers, LLC</u> | <input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G |
| 2.2 <u>Fernandez, Laura</u> | <u>114 Liberty St. Apt. 8</u> Street <u>New York, NY 10006</u> City State ZIP Code | | <u>CREIF Lender, LLC</u> | <input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G |
| 2.3 <u>Sperro Fabrication, Inc.</u> | <u>100 Third Avenue</u> Street <u>Kearny, NJ 07032</u> City State ZIP Code | | <u>CapFlow Funding Group Managers, LLC</u> | <input checked="" type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G |
| 2.4 _____ | _____ Street _____ City State ZIP Code | | | |
| 2.5 _____ | _____ Street _____ City State ZIP Code | | | |

Additional Page if Debtor Has More Codebtors

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column 1: Codebtor

Column 2: Creditor

Name

Mailing Address

Name

Check all schedules
that apply:

2.6 _____
Street

City State ZIP Code

Fill in this information to identify the case:

Debtor name JLF 114 Liberty LLC

United States Bankruptcy Court for the:

Southern District of New York, Manhattan DivisionCase number (if known): 18-10608Chapter 11☐ Check if this is an amended filing

Official Form 206Sum

Summary of Assets and Liabilities for Non-Individuals

12/15

Part 1: Summary of Assets

1. **Schedule A/B: Assets—Real and Personal Property** (Official Form 206A/B)1a. **Real Property:**Copy line 88 from *Schedule A/B*.....\$7,100,000.001b. **Total personal property:**Copy line 91A from *Schedule A/B*.....\$245.001c. **Total of all property:**Copy line 92 from *Schedule A/B*.....\$7,100,245.00

Part 2: Summary of Liabilities

2. **Schedule D: Creditors Who Have Claims Secured by Property** (Official Form 206D)Copy the total dollar amount listed in Column A, *Amount of claim*, from line 3 of *Schedule D*.....\$7,322,962.003. **Schedule E/F: Creditors Who Have Unsecured Claims** (Official Form 206E/F)3a. **Total claim amounts of priority unsecured claims:**Copy the total claims from Part 1 from line 5a of *Schedule E/F*.....\$0.003b. **Total amount of claims of non-priority amount of unsecured claims:**Copy the total of the amount of claims from Part 2 from line 5b of *Schedule E/F*.....**+** \$0.004. **Total liabilities**.....

Lines 2 + 3a + 3b

\$7,322,962.00